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Admitted only in Texas

May 20, 2002

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Commissioner for Patents Washington, D.C. 20231

Re:

U.S. Utility Patent Application

Appl. No. 10/086,367; Filed: March 4, 2002

Method and System for Frequency Up-Conversion

Inventors: Sorrells et al. Our Ref: 1744.0020007

Sir:

Transmitted herewith for appropriate action are the following documents:

- 1. PTO Fee Transmittal (Form PTO/SB/17);
- Second Preliminary Amendment;
- Third Preliminary Amendment; 3.
- 4. Our check no. 35205 in the amount of \$252.00 to cover:
 - (a) \$ 252.00 excess independent claims; and
- 5. One return postcard.

It is respectfully requested that the attached postcard be stamped with the date of filing of these documents, and that it be returned to our courier. In the event that extensions of time are necessary to prevent abandonment of this patent application, then such extensions of time are hereby petitioned.

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The U.S. Patent and Trademark Office is hereby authorized to charge any fee deficiency, or credit any overpayment, to our Deposit Account No. 19-0036.

Respectfully submitted,

STERNE/KESSLER, GOLDSTEIN & FOX P.L.L.C.

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Enclosures

MQL/sjc

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